



Christina Del Vecchio

Counsel, J.D.

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Languages

English

Expertise

Christina Del Vecchio is a capital markets and finance associate at Niederer Kraft Frey. Her practice focuses on capital markets, corporate finance and general securities regulation. Ms. Del Vecchio has experience representing investment banks, investors and international companies in a range of debt and equity transactions, including initial public offerings, rights offerings, exchange offers and other liability management transactions, asset-backed securities, high-yield bonds and equity-linked debt securities.

Ms. Del Vecchio received her law degree from Columbia Law School in 2008, where she served on the Columbia Journal of Transnational Law and was a James Kent Scholar.

Prior to attending law school, Ms. Del Vecchio served as a US Peace Corps Volunteer in Ukraine from 2000 to 2002.

Career

Since 2018	Counsel, Niederer Kraft Frey
2014	Senior Associate, Niederer Kraft Frey
2013	Associate, Niederer Kraft Frey
2008	Associate, Latham & Watkins LLP, London
2006	Judicial Intern at the New York State Supreme Court (Bronx, New York)

Education

2009	Admitted to the New York State Bar
2008	Columbia Law School (Juris Doctor; James Kent Scholar)
2000	University of Florida (Bachelor of Arts; summa cum laude)

Experience

Recent matters in which Ms. Del Vecchio acted as counsel include:

- Credit Suisse as Lead Manager and Sole Bookrunner and Bank Vontobel as Co-Bookrunner in the CHF 65 million rights offering of Evolva Holding SA, a SIX-listed Swiss biopharmaceutical company (2017)
- Funds managed by SIX-listed Partners Group AG in connection with their CHF 355 million placement of shares in VAT Group AG by way of an accelerated bookbuilt procedure (2017)
- SIX-listed Newron Pharmaceuticals S.p.A. in connection with its CHF 27 million placement of new shares with institutional investors by way of an accelerated bookbuilt procedure (2017)
- Capvis Equity Partners AG in connection with their CHF 172 million placement of shares in VAT Group AG by way of an accelerated bookbuilt procedure (2017)
- Landis+Gyr Group and its shareholders Toshiba and INCJ in the dual track (Trade Sale/IPO) exit process resulting in the CHF 2.3 billion IPO of Landis+Gyr Group on SIX (largest Swiss IPO of the past 10 years and second largest IPO in Europe in H1 2017) (2017)
- Representation of SIX-listed EFG International in relation to its CHF 295 million rights offering as part of the acquisition finance for BSI SA (2016)
- Representation of VAT Group AG, the Swiss-headquartered leading global manufacturer of high-end vacuum valves, in connection with its IPO and listing on SIX Swiss Exchange, with an offer size of CHF 621 million (2016)
- Representation of UBS AG, Stormharbour and Zürcher Kantonalbank in relation to the securitization of a portfolio of Swiss auto lease assets originated by AMAG Leasing AG in Switzerland (2015)
- Representation of Credit Suisse AG and Bank Vontobel AG in connection with SIX Swiss Exchange-listed Evolva Holding SA's CHF 57.4 million rights offering (2015)
- Representation of UBS AG, Credit Suisse AG and Zürcher Kantonalbank in connection with Implen AG's offering of CHF 175 million subordinated unsecured convertible bonds due 2022 convertible into shares of Implen AG (2015)
- Representation of UBS, Credit Suisse, Bank Vontobel and Zürcher Kantonalbank in the CHF 424 million rights offering of SIX Swiss Exchange-listed Swiss Prime Site AG (2015)
- Representation of the underwriters in the CHF 2.3 billion IPO of Sunrise Communications AG, Switzerland's second largest telecom operator, on SIX Swiss Exchange (largest Swiss IPO since 2006 and largest IPO of telecom operator in EMEA since 2004) (2015)
- Representation of SIX Swiss Exchange-listed Leonteq Securities AG in connection with its fully underwritten CHF 173 million rights offering (2014)
- Representation of the underwriters and other financing banks in the financing by SIX Swiss Exchange-listed Dufry AG in connection with the acquisition of The Nuance Group AG for CHF 1.55 billion (2014)
- Representation of SFS Group AG in connection with its CHF 704 million initial public offering and listing on SIX Swiss Exchange (largest Swiss IPO 2014)
- Representation of the underwriters in the initial public offering and listing of HIAG Immobilien AG on SIX Swiss Exchange (second largest IPO in Switzerland in 2014)

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- Representation of PSA Finance Suisse SA, a subsidiary of the PSA Peugeot Citroën Group, in connection with its first securitization of a revolving portfolio of approximately CHF 300 million in Swiss auto leases placed with a single private investor (2013)
- Representation of Credit Suisse as Arranger and Lead Manager in relation to the issuance of CHF 200 million SIX-listed notes in connection with the securitisation of a portfolio of auto lease assets originated by GE Money Bank (2013)
- Representation of UBS, Credit Suisse, Zürcher Kantonalbank and Bank Vontobel in connection with Schindler Holding Ltd.'s offering of CHF 218 million SIX-listed bonds exchangeable into shares of ALSO Holding AG (2013)
- The following is an illustrative selection of matters in which Ms. Del Vecchio acted as counsel prior to joining Niederer Kraft Frey:
- Representation of the initial purchasers in connection with the offering of \$400 million 7.750% senior secured notes and \$300 million 8.375% senior secured notes by a global fine paper company (2012)
- Representation of the initial purchasers in connection with the offering of €300 million 9.875% senior notes by a large Croatian food producer and distributor (2012)
- Representation of a U.K.-based oil and gas company in connection with its offering of \$300 million 10¼% senior secured notes (2012)
- Representation of a U.K.-based oil and gas company in connection with its offering of \$500 million 11½% senior secured notes (2011)
- Representation of the placing agents in connection with the private placement by a Swedish pharmaceutical company of an aggregate of 2.5 million new shares (2011)
- Representation of the underwriters in connection with the €1.524 billion initial public offering by a Danish jewellery company (2010)
- Representation of a Swedish petroleum corporation in connection with its exchange offer and consent solicitation relating to €355 million floating rate split coupon notes and \$350 million floating rate split coupon notes exchanged for approximately €221 million and \$250 million aggregate amount of varying rate senior secured notes and approximately €79 million and \$35 million aggregate amount of varying rate subordinated notes (2010)
- Representation of the initial purchasers in connection with the offering of \$500 million 7¾% senior secured notes by a British multinational telecommunications services company (2010)
- Representation of the initial purchasers in connection with the aggregate offering of €2.94 billion senior secured notes by a large German cable operator in connection with its acquisition by an international media company (2009)
- Representation of a large Italian power company in connection with its offering of bonds under its €25 billion Global Medium Term Note Programme (2009)
- Representation of the initial purchasers in connection with the offering of €350 million 11.75% senior secured notes and \$300 million 12% senior secured notes by a global fine paper company (2009)
- Representation of a leading global glass-packaging manufacturer in connection with its tender offer for its \$250 million 7½% senior debentures (2009)

- Representation of a leading global glass-packaging manufacturer in connection with its offering of \$600 million 7.375% senior notes (2009)
- Representation of a financial services group in the Nordic and Baltic region in connection with its €2.5 billion rights offering (2009)

Market Perception

“Christina Del Vecchio specialises in international capital markets and boasts extensive experience working on a wide range of related financings and transactions.”

(Who's Who Legal 2018 – Capital Markets)

Christina Del Vecchio is described by one impressed commentator as “outstanding: extremely hard-working and an excellent drafter.” (Chambers Global 2018 – Capital Markets)

